

## Patient Information



Patient # \_\_\_\_\_  
SS# \_\_\_\_\_  
Date \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Home Phone \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Email \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Check appropriate box: ☐ Minor ☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated  
Patient or parent/guardian's employer \_\_\_\_\_ Work phone \_\_\_\_\_  
Employer address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Spouse/Parent/Guardian's name \_\_\_\_\_ Employer \_\_\_\_\_ Work phone \_\_\_\_\_  
Emergency contact \_\_\_\_\_ Phone \_\_\_\_\_  
Preferred Pharmacy \_\_\_\_\_

### RESPONSIBLE PARTY

Name of person responsible for this account \_\_\_\_\_ Relationship \_\_\_\_\_  
Address \_\_\_\_\_ Home phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Email \_\_\_\_\_ Birthdate \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Are you currently a patient in our office? ☐ Yes ☐ No Driver's license # \_\_\_\_\_  
Employer \_\_\_\_\_ Work phone \_\_\_\_\_ SSN \_\_\_\_\_  
We offer the following methods of payment. Please check the option you prefer.  
☐ Cash ☐ Personal Check ☐ VISA ☐ MasterCard ☐ I wish to discuss the office's payment policy

### INSURANCE INFORMATION

Name of insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ SSN \_\_\_\_\_ Date employed \_\_\_\_\_  
Name of employer \_\_\_\_\_ Work phone \_\_\_\_\_  
Employer address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Insurance \_\_\_\_\_ Group# \_\_\_\_\_ Policy/ID# \_\_\_\_\_  
Insurance address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
DO YOU HAVE ANY ADDITIONAL INSURANCE? ☐ Yes ☐ No If YES, complete the following:  
Insurance \_\_\_\_\_ Group# \_\_\_\_\_ Policy/ID# \_\_\_\_\_

Thank you for selecting our dental healthcare team! If you have any questions or need assistance, please ask us - we will be happy to help.

Who may we thank for referring you? \_\_\_\_\_

## Coulter Family Dentistry, Inc.

### Office Policy, Consent and HIPAA Forms

Our office hours are: Monday – Thursday from 8am – 5pm. We are closed daily for lunch from 1pm – 2pm.

#### Office Policies:

**\*SCHEDULING APPOINTMENTS:** You are responsible to inform the office within (2) business days if you are unable to make your scheduled appointment. Any appointments scheduled on a Monday need to be canceled no later than 5pm on Thursday to avoid a cancellation fee. If you fail to show for an appointment or cancel last minute, the following actions will take place: **first violation** will be a **verbal warning**, **second violation** will result in a **\$50 missed appointment fee**, and the **third violation** will result in **dismissal from the practice**.

**\*PAYMENT:** **We will file with most insurance companies but are not a participating provider.** All of our treatment plans are estimates and never a guarantee. Any remaining balance not paid by the insurance company is your responsibility. We provide treatment plans according to the limited information we receive from your insurance company. **\*ESTIMATED CO-PAYS ARE DUE IN FULL AT THE TIME OF EACH APPOINTMENT.** You will be billed for any balance not received from your insurance company within (60) days of your treatment. Your account will be forwarded to an outside **COLLECTION AGENCY** if your balance is not paid in full within (90) days. You will then be responsible for all legal fees, interest and/or collection agency fees in addition to your balance. Returned checks will be charge a **\$32.00 fee**. **Please understand the importance of knowing your own insurance plan. It is your responsibility.**

**\*Warranty:** In order for us to stand behind our treatment, you **MUST** maintain your routine care appointments. This includes bi-annual cleanings, x-rays, exams, and the use of a night guard if recommended.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

#### Consent for Treatment:

1. I authorize Dr. Brian Coulter or designated staff to take x-rays, study models, photographs or any other diagnostic aids deemed appropriate by Dr. Brian Coulter to make a thorough diagnosis of **(Patient name printed)** \_\_\_\_\_'s needs.
2. Upon such diagnosis, I authorize Dr. Brian Coulter to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.
3. I agree to the use of anesthetic, sedatives and other medication as necessary. I fully understand that using anesthetic agents embodies certain risks. I understand that I can ask for a complete recital of any possible complications.
4. Lastly, I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of my service unless other arrangements have been made. In the event that payments are not received by the agreed upon date, I understand that a late charge and 18% APR may be added to my account.

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient or Responsible Party:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_

#### ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES:

**\*\*You may refuse to sign this acknowledgment\*\***

I, \_\_\_\_\_ have received a copy of this office's Notice of Privacy Practices.

**Print Name:** \_\_\_\_\_ **Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

#### **FOR OFFICE USE ONLY:**

We attempted to obtain written acknowledgment of receipt of our notice of Privacy Practices Acknowledgment could not be obtained because:

- Individual refused to sign    •Communication barriers    •An emergency situation prevented us from obtaining acknowledgment.    •OTHER: \_\_\_\_\_